

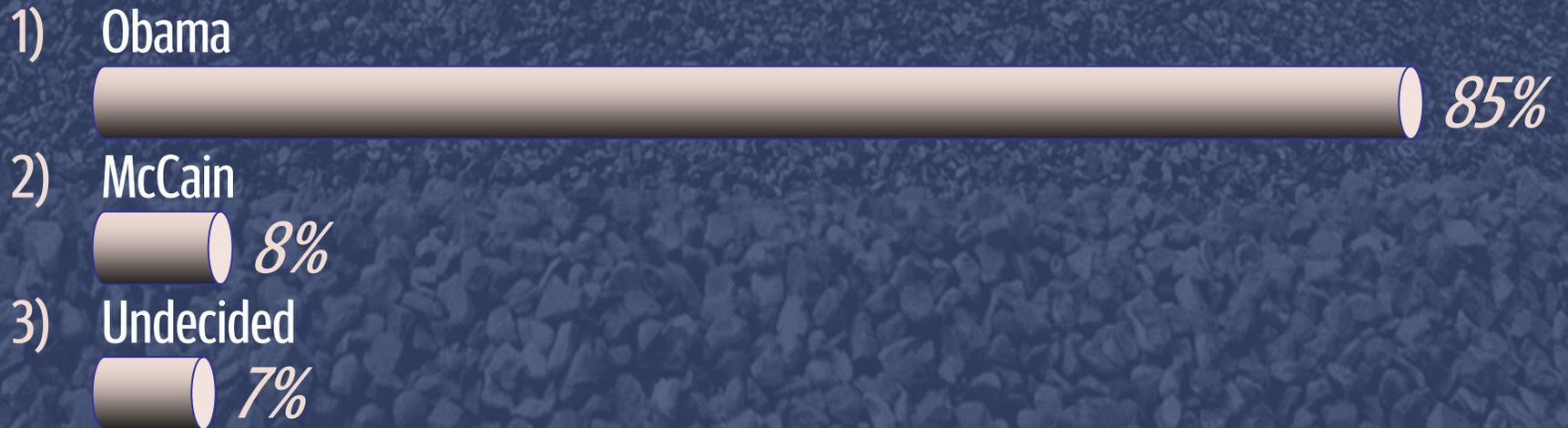


**CBI**  
THE VOICE OF BUSINESS  
MINERALS

# LIVING WITH MINERALS 3



# Who will win tomorrow's American Election?



# Which one of the following do you represent?

1) Government departments



2) Government agencies



3) Regional organisations



4) County / local authorities



5) NGO's



6) Industry



7) Consultant / Lawyer / Professional



8) Media

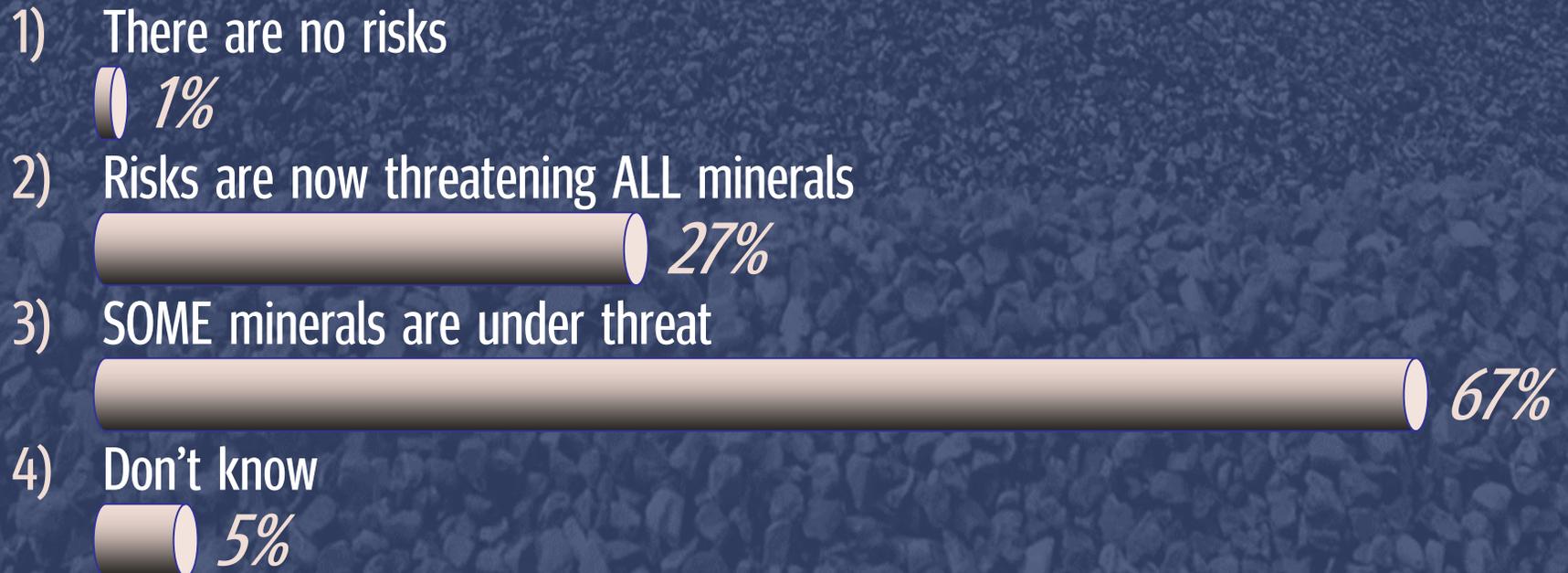


9) Other



# WG1

# Are there emerging risks to domestic supply of UK minerals that the government should be addressing?



# How can government best achieve security of minerals supply for UK?

- 1) A national generic government statement  
 7%
- 2) A generic statement – plus individual Statements of Strategic Value for SOME indigenous minerals  
 34%
- 3) A generic statement - plus individual Statements of Strategic Value for ALL indigenous minerals  
 54%
- 4) Some other way  
 5%

# How could security of indigenous supply of minerals benefit from a semi-independent advocate body?



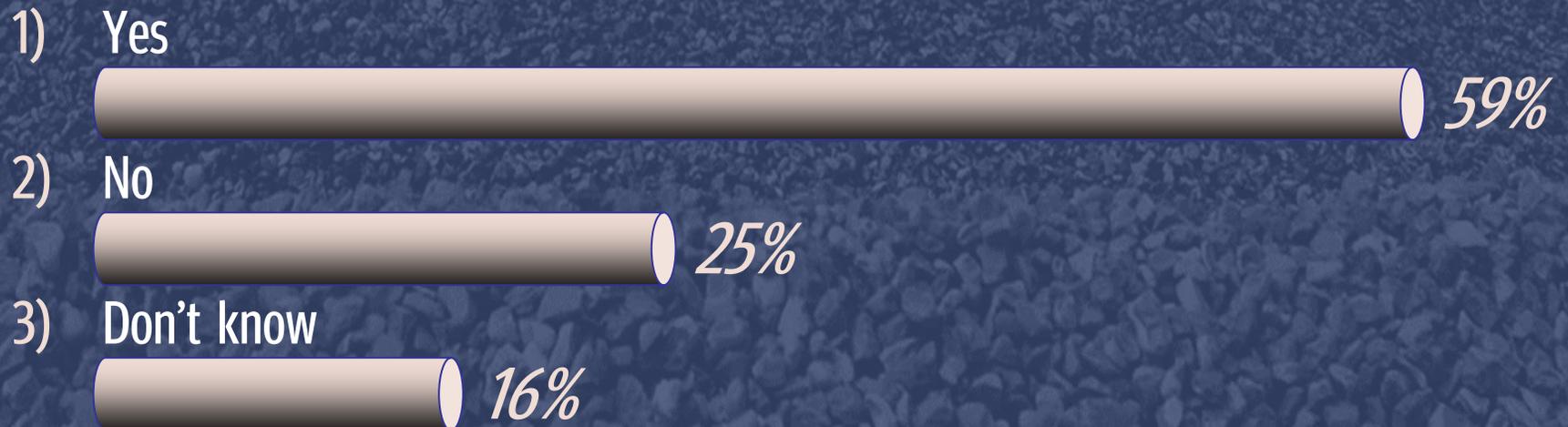
# Identify the 3 most serious threats to indigenous security of minerals supply?

*(Please separate selections with the dot(.) on keypad)*



# WG2

# Should government actively encourage aggregate production outside NPs & AONBs?



# Prioritise the alternative options that should be encouraged?

1) Land – Sand and gravel outside NPs & AONBs



2) Land – Crushed rock outside NPs & AONBs



3) Marine dredging



4) Imports from elsewhere in UK & abroad



5) Recycle / secondary aggregates



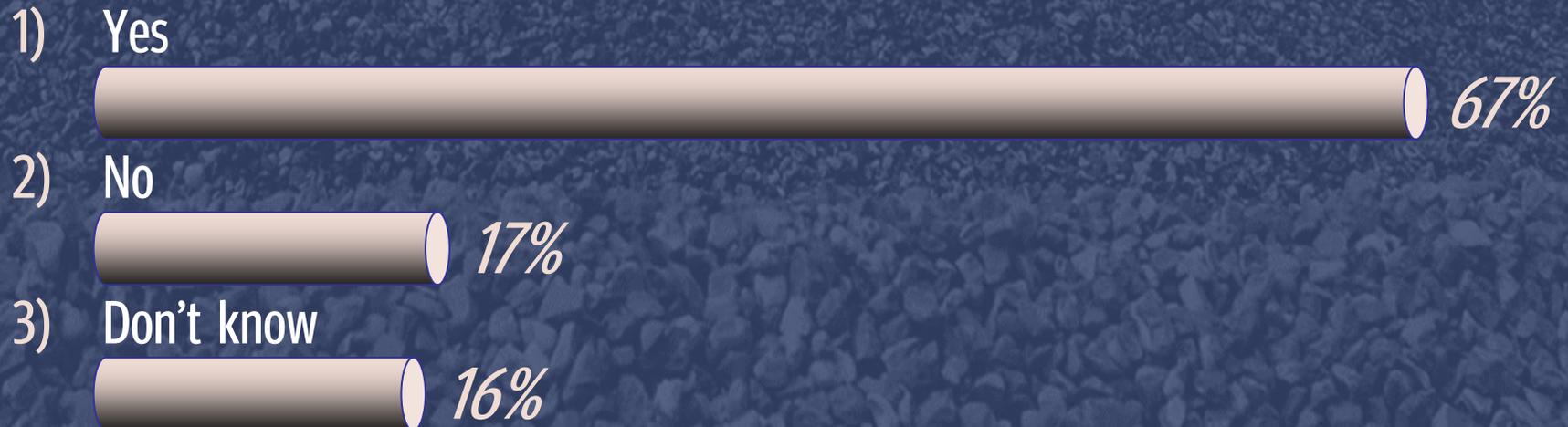
6) Underground mining



7) Other sources



# Would a clear statement from government reduce the current complexity surrounding National Considerations of Mineral Supply?



# How could government assist the planning process by making a clearer statement on the importance of natural resources - including minerals?



# WG3

# How should the industry's carbon reduction progress be benchmarked and measured?

1) Rely on new Climate Change Department



2) Continue with industry's own informal estimates



3) Establish new industry - led assessment of all UK mineral operators & importers



4) Some other way



# How can the good practice in carbon reduction and greater energy efficiency already applied by the best in the industry become the norm?

1) More persuasive government incentives



2) Stronger statutory regulation



3) A combination of 1 and 2



4) Let company bottom lines drive improvements



5) Industry action to secure industry commitment



6) Some other way



# How can we best achieve carbon reduction in the transport of aggregates?

- 1) Adopt planning policies that explicitly favour local sources - to reduce transport carbon  
*28%*
- 2) Maintain current position balancing proximity with other factors - such as environmental and material quality  
*63%*
- 3) Some other way  
*9%*

# How can we best reduce transport carbon when considering UK land-won minerals that are also available as imports?

- 1) Adopt planning policies explicitly favouring use of UK sources over imports  
 29%
- 2) Maintain policy currently followed in England favouring UK sources wherever practicable, but still subject to market factors  
 66%
- 3) Some other way  
 5%

# How can government, regulators and the minerals industry best work together to reduce the industry's carbon emissions?

- 1) Government & regulators take lead on best approach – industry responds  
 5%
- 2) Government makes carbon/energy reduction overriding consideration in all regulatory decisions  
 14%
- 3) Government continues to balance carbon reduction with other environmental factors & relevant considerations  
 42%
- 4) Industry leads by establishing a sector – wide approach on carbon  
 35%
- 5) Some other way  
 4%

# WG4

# How can UK best ensure EU derived legislation is both appropriate and realistic?



# Is there any way of coping with - or mitigating - the industry's continuous development question?

1) No – we have to live with the problem



2) Always ensure legislation meets Better Regulation test – and is appropriate and valid



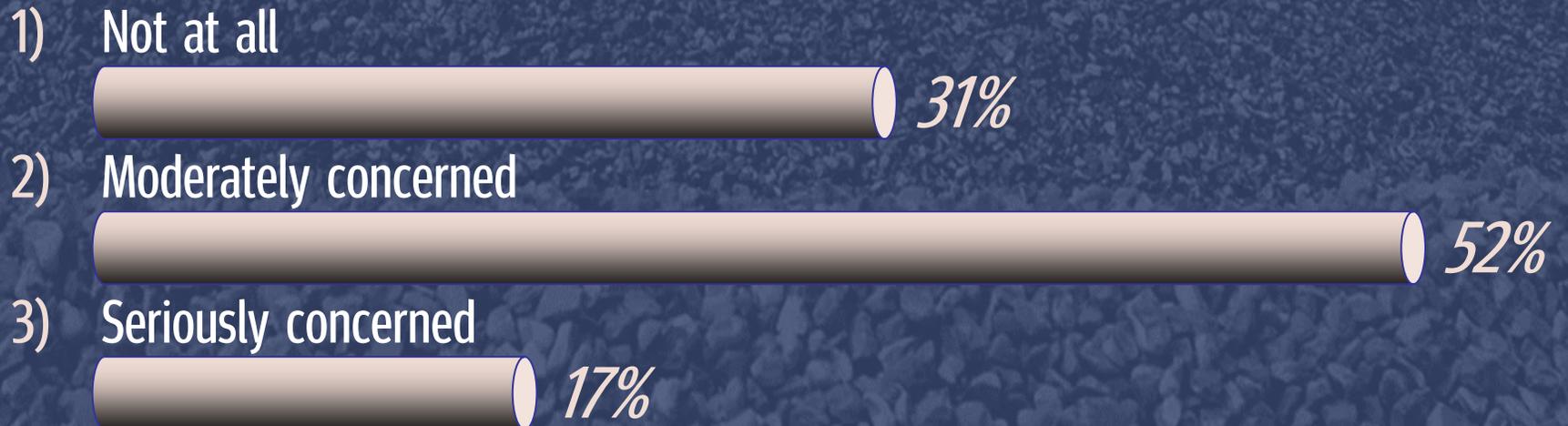
3) Ensure new legislation is introduced in line with established industry time frames – like ROMPS



4) Some other way



# How concerned should UK be at level of foreign investment in British minerals industry?



# How might different regulators better co-ordinate legislation before enactment?

1) Impossible – will never happen



2) Better consultation between ministerial departments and all stakeholders



3) Ensure field officers fully understand implications before enactment – and feed views back to government



4) Both 2 & 3



5) Some other way



# How can we ensure that Regulatory Impact Assessments do not work in isolation – and include views of all stakeholders?

- 1) Impossible – regulators will always make RIAs fit desired outcome  
 12%
- 2) Promoting a broader view – whilst accepting change will take time  
 39%
- 3) Calling on Better Regulation Executive to demand a culture change  
 44%
- 4) Some other way  
 5%



# In order of priority, select the 4 issues you believe the UKMF should consider for further work as part of LWM4?

*(Please separate selections with the dot (.) on keypad)*

